INVESTMENT COMMITTEE





MARK DENLEY

CHAIRMAN
INVESTMENT MANAGER
CHARTERED FINANCIAL PLANNER
PROFESSIONAL TRUSTEE

Mark has been in financial services since 1984 and was a founding partner of Gibbs Denley in 1990. His vast expertise spans investments, pensions, trusts (he is a professional trustee) and inheritance tax planning. He specialises in working with private clients and Small Self-Administered Pension Schemes.

Qualifications

- CII Chartered Financial Planner
- CII Advanced Diploma in Financial Planning APFS
- CII Certificate in Discretionary Investment Management CertPFS (DM)



SIMON REES

MANAGING DIRECTOR
CHARTERED FINANCIAL PLANNER
COMPLIANCE OFFICER

Simon joined Gibbs Denley in 2011. He achieved Chartered status in 2014 and became a Director of the business in 2017, and now oversees our Bury St Edmunds and Chelmsford offices.

Simon specialises with family wealth and estates, as well as working with business owners to plan their exit strategies. A Pension Transfer Specialist, he is experienced in advising on complex retirement strategies.

Qualifications

- · CII Chartered Financial Planner
- CII Advanced Diploma in Financial Planning APFS
- CII Certificate in Discretionary Investment Management CertPFS (DM)
- BSc(Hons) Economics



TOM SPARKE

DIRECTOR - GDIM

INVESTMENT MANAGER

Tom is a qualified Discretionary Investment Manager, beginning his career in financial services in 2003, and becoming a Director of Gibbs Denley Investment Management (GDIM) in 2021. He heads up our Investment Team and is responsible for the day-to-day management of GDIM's Investment Model Portfolios.

Tom meets frequently with city investment professionals, enabling him to continuously research, analyse, and evaluate investment markets, funds and equities.

Qualifications

- CFA Investment Management Certificate IMC
- CII Certificate in Discretionary Investment Management CertPFS (DM)



MARK ABRAHAMS

INVESTMENT ANALYST

Mark joined Gibbs Denley in 2016 as part of our administration team, before moving over to the Investment Team in 2020. His day-to-day role involves fund research and analysis, keeping up to date with moving markets and meeting with fund managers.

Qualifications

• CII Certificate in Discretionary Investment Management – CertPFS (DM)

Gibbs Denley Investment Management Ltd (GDIM)

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